

Place: Bengaluru

Date: 12-06-2024

SUPRAJIT ENGINEERING LIMITED

Registered & Corporate Office: No.100, Bommansandra Industrial Area Bangalore - 560 099. Tel: (91-80) 4342 1100, Fax: (91-80) 2783 3279 CIN - L29199KA1985PLC006934 Website - www.suprajit.com, Email - investors@suprajit.com

NOTICE FOR LOSS OF SHARE CERTIFICATE

The following share certificates of the Company have been reported lost/misplaced and the holders of the said share certificates have requested the Company for issue of Duplicate Share Certificates

Notice is hereby given that the Company will proceed to issue Duplicate Share Certificates to the below mentioned persons unless a valid objection is received by the Company within 15 days from the date of publication of this notice Cert. No.of Distinctiv No Shares No.From Distinctiv Distinctive NAME OF THE SHAREHOLDER To

SHIVAKUMAR R 0000216 216 16000 109650001 109666000 Any person(s) having objections to the issue of the duplicate share certificates should lodge his/her/their objection with all supporting documents with the Company at its Registered Office within 15 days from the appearance of this notice failing which the Company will proceed to issue Duplicate Share Certificate(s) to the persons mentioned above and thereafter no objection to the issue of duplicate share Certificates will be entertained from any person(s) by the Company thereafter.

> For Suprajit Engineering Limited Medappa Gowda.J **CFO & Company Secretary**

FORM NO. CAA.2 [Pursuant to Section 230(3) and rule 6 and 7] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL KOLKATA BENCH, KOLKATA Company Application CA (CAA) NO. 94/(KB)/2024

> 1. AMALGAMATED DEVELOPMENT LIMITED (TRANSFEROR COMPANY NO 1/APPLICANT NO 1) (PAN AACCA3659A) ##

2. AMRITPAY GREENFIELD PRIVATE LIMITED (TRANSFEROR COMPANY NO 2/APPLICANT NO 2) (PAN AALCA6554H) ##

ANANTAY GREENVIEW PRIVATE LIMITED (TRANSFEROR COMPANY NO 3/APPLICANT NO 3) (PAN AALCA3562F) ##

4. BASBEY GREENVIEW PRIVATE LIMITED (TRANSFEROR COMPANY NO 4/ APPLICANT NO 4) (PAN AAFCB5318Q) ## 5. CALCUTTA CO LIMITED (TRANSFEROR COMPANY NO 5)

APPLICANT NO 5) (PAN AAACC9964A) ## 6. DIVYAY GREENERIES PRIVATE LIMITED (TRANSFEROR COMPANY NO 6/APPLICANT NO 6) (PAN AAECD6402A) ##

GOLDEN GREENERIES PRIVATE LIMITED (TRANSFEROR

COMPANY NO 7/APPLICANT NO 7) (PAN AAECG8820F) ## 8. JANARDAN WIND ENERGY PRIVATE LIMITED (TRANSFEROR COMPANY NO 8/APPLICANT NO 8) (PAN AADCJ0338G) ##

9. JUBILEE HILLS RESIDENCY LIMITED (TRANSFEROR COMPANY NO 9/ APPLICANT NO 9) (PAN AACCJ8873D) ## 10. LNB REAL ESTATES PRIVATE LIMITED (TRANSFEROR COMPANY

NO 10/ APPLICANT NO 10) (PAN AACCL4318F) ## LNB SOLAR ENERGY PRIVATE LIMITED (TRANSFEROR COMPANY NO 11/APPLICANT NO 11) (PAN AACCL3942R) ##

LNB WIND ENERGY PRIVATE LIMITED (TRANSFEROR COMPANY NO 12/ APPLICANT NO 12) (PAN AACCL3941N) ## MAHATE GREENVIEW PRIVATE LIMITED (TRANSFEROR

COMPANY NO 13/ APPLICANT NO 13) (PAN AAICM6174C) ## 14. MANIFOLD AGRICROPS PRIVATE LIMITED (TRANSFEROR COMPANY NO 14/ APPLICANT NO 14) (PAN AAICM2216R) ##

M B COMMERCIAL CO. LIMITED (TRANSFEROR COMPANY NO 15/ APPLICANT NO 15) (PAN AABCM6766B) ## MSUM TEXFAB LIMITED (TRANSFEROR COMPANY NO 16)

APPLICANT NO 16) (PAN AAHCA8557G) ## PALIMARWAR SOLAR HOUSE PRIVATE LIMITED (TRANSFEROR

COMPANY NO 17/APPLICANT NO 17) (PAN AAHCP0122E) ## 18. PALIMARWAR SOLAR PROJECT PRIVATE LIMITED (TRANSFEROR COMPANY NO 18/ APPLICANT NO 18) (PAN AAHCP0234F) ##

COMPANY NO 19/APPLICANT NO 19) (PAN AAHCP0235E) ## PKT PLANTATIONS LIMITED (TRANSFEROR COMPANY NO 20/ APPLICANT NO 20) (PAN AAFCP2438P) ##

PARMARTH WIND ENERGY PRIVATE LIMITED (TRANSFEROM

PURNAY GREENFIELD PRIVATE LIMITED (TRANSFEROR COMPANY NO 21/APPLICANT NO 21) (PAN AAHCP1603Q) ## SANTE GREENHUB PRIVATE LIMITED (TRANSFEROR COMPANY

NO 22/ APPLICANT NO 22) (PAN AATCS2436G) ## 23. SARVADEVA GREENPARK PRIVATE LIMITED (TRANSFEROR

COMPANY NO 23/ APPLICANT NO 23) (PAN AASCS6736L) ## SARVAY GREENHUB PRIVATE LIMITED (TRANSFEROR COMPANY NO 24/ APPLICANT NO 24) (PAN AATCS1406N) ##

SHIVPHAL VINIMAY PRIVATE LIMITED (TRANSFEROR COMPANY NO 25/ APPLICANT NO 25) (PAN AARCS2011F) ##

SIDHIDATA SOLAR URJA LIMITED (TRANSFEROR COMPANY NO 26/ APPLICANT NO 26) (PAN AASCS1646P) ##

SISHIRAY GREENVIEW PRIVATE LIMITED (TRANSFEROR COMPANY NO 27/ APPLICANT NO 27) (PAN AATCS2441R) ##

SUBHPRADA GREENERIES PRIVATE LIMITED (TRANSFEROR COMPANY NO 28/ APPLICANT NO 28) (PAN AASCS6735K) ##

THE KISHORE TRADING COMPANY LIMITED (TRANSFEROR COMPANY NO 29/APPLICANT NO 29) (PAN AABCT1625Q) ##

THE SWADESHI COMMERCIAL COMPANY LIMITED (TRANSFEROR COMPANY NO 30/ APPLICANT NO 30) (PAN AAACT9726B) ## UTTARAY GREENPARK PRIVATE LIMITED (TRANSFEROR

COMPANY NO 31/APPLICANT NO 31) (PAN AABCU5865B) ## VIROCHANAYE GREENFIELD PRIVATE LIMITED (TRANSFEROR

COMPANY NO 32/ APPLICANT NO 32) (PAN AAECV4912D) ## 33. YASHESHVI GREENHUB PRIVATE LIMITED (TRANSFEROR

COMPANY NO 33/APPLICANT NO 33) (PAN AAACY6111F) ## 34. MAHARAJA SHREE UMAID MILLS LIMITED (TRANSFEREE

COMPANY/APPLICANT NO 34) (PAN AABCM1849B) ## APPLICANT COMPANIES

all having their Registered Office at 7, Munshi Premchand Sarani Hastings, Kolkata - 700022 in the State of West Bengal. Advertisement of the Notice of the meetings of

EQUITY SHAREHOLDERS OF APPLICANT NO 3/ APPLICANT NO 23/ APPLICANT NO 27/

APPLICANT NO 29/ APPLICANT NO 31 & APPLICANT NO 32

SECURED CREDITORS OF APPLICANT NO 8/ APPLICANT NO 14/ APPLICANT NO 17/ APPLICANT NO 18/ APPLICANT NO 26 & APPLICANT NO 34

Notice is hereby given that by an order dated, 14TH May, 2024 passed in Company Application CA(CAA) NO 94/KB/2024 the Kolkata Bench of the National Company Law Tribunal at Kolkata, has directed separate neetings to be held of Equity Shareholders of Anantay Greenview Private Limited - Transfero Company No 3/Applicant No 3, Sarvadeva Greenpark Private Limited - Transferor Company No 23/Applicant No 23, Sishiray Greenview Private Limited - Transferor Company No 27/Applicant No 27, The Kishore Trading Company Limited - Transferor Company No 29/Applicant No 29, Uttaray Greenpark Private Limited - Transferor Company No 31/Applicant No 31 & Virochanaye Greenfield Private Limited - Transferor Company No 32/Applicant No 32; and Secured Creditors of Janardan Wind Energy Private Limited - Transferor Company No 8/Applicant No 8, Manifold Agricrops Private Limited - Transferor Company No 14/ Applicant No 14, Palimarwar Solar House Private Limited -Transferor Company No 17/Applicant No 17, Palimarwar Solar Project Private Limited -Transferor Company No 18/Applicant No 18, Sidhidata Solar Urja Limited - Transferor Company No 26/Applicant No 26 & Maharaja Shree Umaid Mills Limited - Transferee Company/Applicant No 34 for

the purpose of considering, and if thought fit, approving with or without modification(s), the proposed

n pursuance of the said orders as referred to above and as directed therein further notice is hereby given

Scheme of Amalgamation from the Appointed Date 01ST April, 2023.

that separate meetings of Equity Shareholders of Anantay Greenview Private Limited - Transferor Company No 3/Applicant No 3, Sarvadeva Greenpark Private Limited - Transferor Company No 23/Applicant No 23, Sishiray Greenview Private Limited - Transferor Company No 27/Applicant No 27, The Kishore Trading Company Limited - Transferor Company No 29/Applicant No 29, Uttaray Greenpark Private Limited - Transferor Company No 31/Applicant No 31 & Virochanaye Greenfield Private Limited - Transferor Company No 32/Applicant No 32; and Secured Creditors of Janardan Wind Energy Private Limited - Transferor Company No 8/Applicant No 8, Manifold Agricrops Private Limited - Transferor Company No 14/ Applicant No 14, Palimarwar Solar House Private Limited -Transferor Company No 17/Applicant No 17, Palimarwar Solar Project Private Limited -Transferor Company No 18/Applicant No 18, Sidhidata Solar Urja Limited - Transferor Company No 26/Applicant No 26 & Maharaja Shree Umaid Mills Limited - Transferee Company/Applicant No 34 wil be held physically on the day, date and time mentioned herein below at which time the Equity Shareholder: and Secured Creditors of the respective companies are requested to be present to vote on the resolution

MODE OF MEETING: PHYSICAL VENUE OF MEETING: CII - SURESH NEOTIA CENTRE OF EXCELLENCE FOR LEADERSHIP AT DC

36, SECTOR I, SALT LAKE CITY, BEHIND CITY CENTRE, KOLKATA - 700 064. DATE: MONDAY, 15TH JULY, 2024

PARTICULARS OF MEETINGS	TIME
EQUITY SHAREHOLDERS	30000
Anantay Greenview Private Limited - Transferor Company No 3/Applicant No 3	9:00 A.M.
Sarvadeya Greenpark Private Limited - Transferor Company No 23/Applicant No 23	9:45 A.M.
Sishiray Greenview Private Limited - Transferor Company No 27/ Applicant No 27	10:30 A.M.
The Kishore Trading Company Limited -Transferor Company No 29/ Applicant No 29	11:15 A.M.
Uttaray Greenpark Private Limited - Transferor Company No 31/Applicant No 31	12:00 NOON
Virochanaye Greenfield Private Limited - Transferor Company No 32/Applicant No 32	12:45 P.M.
SECURED CREDITORS	
Janardan Wind Energy Private Limited - Transferor Company No 8/ Applicant No 8	2:00 P.M.
Manifold Agricrops Private Limited - Transferor Company No 14/Applicant No 14	2:45 P.M.
Palimarwar Solar House Private Limited - Transferor Company No 17/Applicant No 17	3:30 P.M.
Palimarwar Solar Project Private Limited - Transferor Company No 18/Applicant No 18	4:15 P.M.
Sidhidata Solar Urja Limited - Transferor Company No 26/Applicant No 26	5:00 P.M.
	E 45 544

Maharaja Shree Umaid Mills Limited - Transferee Company/ Applicant No 34 Further by the said order dated, 14th May, 2024 passed in Company Application CA(CAA) NO 94/KB/2024 the Kolkata Bench of the National Company Law Tribunal at Kolkata has directed to take Cutoff Date as on 31ST May, 2024 for dispatch of notice to Equity Shareholders and Secured Creditors to the

said Applicant Companies by any one of the modes prescribed in the order. The Transferee Company (Applicant No. 34 has made all arrangements for meeting and voting on the resolution by the Equity Shareholders and Secured Creditors attending the meeting.

Copy of the said Notice containing the Scheme of Amalgamation, explanatory statement under section 230 and form of proxy can be obtained free of charge from the respective Applicant Companies at their registered office at 7, Munshi Premchand Sarani, Hastings, Kolkata - 700022. Persons entitled to attend and vote at the respective meetings, may vote in person or through their authorized representatives / proxy provided that such authorization are delivered at the registered office of respective Applicant Companies at 7, Munshi Premchand Sarani, Hastings, Kolkata - 700022 not later than 48 hours before the said meeting.

Further take note by the said order dated 14TH May, 2024 passed in Company Application CA (CAA) NO

94/KB/2024 under Section 230(1) of the Act the Hon'ble National Company Law Tribunal, Kolkata Bench has dispensed with the meeting of Equity shareholders of the Applicant No 1, Applicant No 2, Applicant No Applicant No 5, Applicant No 6, Applicant No 7, Applicant No 8, Applicant No 9, Applicant No 10, Applicant No 11, Applicant No 12, Applicant No 13, Applicant No 14, Applicant No 15, Applicant No 16, Applicant No 17 Applicant No 18, Applicant No 19, Applicant No 20, Applicant No 21, Applicant No 22, Applicant No 24 Applicant No 25, Applicant No 26, Applicant No 28, Applicant No 30, Applicant No 33 and Applicant No 34 dispensed with the meeting of Preference Shareholders of Applicant No 1, Applicant No 2, Applicant No 4 Applicant No 7, Applicant No 11, Applicant No 13, Applicant No 17, Applicant No 22, Applicant No 24 and Applicant No 28; dispensed with the Meeting of Debenture holders of Applicant No 11; dispensed with the meeting of Unsecured Creditors of Applicant No 1, Applicant No 2, Applicant No 3, Applicant No 4, Applicant No 5, Applicant No 8, Applicant No 9, Applicant No 11, Applicant No 12, Applicant No 13, Applicant No 14, Applicant No 15, Applicant No 16, Applicant No 17, Applicant No 18, Applicant No 19, Applicant No 21 Applicant No 22, Applicant No 23, Applicant No 24, Applicant No 25, Applicant No 27, Applicant No 28, Applicant No 29, Applicant No 30, Applicant No 31, Applicant No 32, Applicant No 33 and Applicant No 34, Further take note by the said order dated 14TH May, 2024 passed in Company Application CA(CAA) NO 94/KB/2024 it has recorded that there is No requirement of meeting of Secured Creditors of Applicant No 1 Applicant No 2, Applicant No 3, Applicant No 4, Applicant No 5, Applicant No 6, Applicant No 7, Applicant No 9, Applicant No 10, Applicant No 11, Applicant No 12, Applicant No 13, Applicant No 15, Applicant No 16, Applicant No 19, Applicant No 20, Applicant No 21, Applicant No 22, Applicant No 23, Applicant No 24, Applicant No 25, Applicant No 27, Applicant No 28, Applicant No 29, Applicant No 30, Applicant No 31 Applicant No 32 and Applicant No 33; No requirement of meeting of unsecured creditors of Applicant No. 6. Applicant No. 7, Applicant No. 10, Applicant No. 20 and Applicant No. 26 in view of NIL creditors verified by

The Tribunal has appointed Advocate Phatick Chandra Das Gupta, [(Mobile No: 9331026657) (Email:

Advocate Phatick Chandra Das Gupta

Chairperson appointed for the Meeting

phatickdas@gmail.com)] as the Chairperson of the said meetings. The Tribunal has appointed Mr. Subrata Ghosh [(Mobile No: 9831048380) (Email: subhomusic@gmail.com)) as the Scrutinizer of the said meetings,

Dated this 10th Day of June, 2024.

Place: Kolkata

The above-mentioned Scheme of Amalgamation, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

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MOSCHIP TECHNOLOGIES LIMITED

Regd. Office: 7th Floor, My Home Twitza, TSIIC Hyderabad Knowledge City, Hyderabad, Telangana 500081,India. CIN: L31909TG1999PLC032184 Email: investorrelations@moschip.com; www.moschip.com Phone:+91-040-66229292, Fax:+91-040-66229393

NOTICE OF EXTRAORDINARY GENERAL MEETING & E-VOTING INFORMATION

Notice is hereby given that the Extraordinary General Meeting ("EGM") of MosChip Technologies Limited ("the Company") will be held on Friday, the 05"day of July, 2024 at 04.00p.m. IST through Video Conferencing ("VC") / Other Audio-Visual Means("OAVM"), to transact the business set out in the Notice dated 06"May, 2024 ("the Notice"). The Special Businesses as set out in the Notice will be transacted through voting by

The EGM convened in compliance with the applicable provisions of the Companies Act, 2013 ("Act") read with circular dated 08th April, 2020 and 25th September, 2023 issued by the Ministry of Corporate Affairs (MCA) and the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations") read with SEBI Circular dated 12" May, 2020 and 7" October, 2023 and all other relevant circulars, without the physical presence of the members at a common venue.

The MCA and SEBI has permitted listed companies to send the Notice of EGM only by email to shareholders. The Notice of EGMhas been sent to the shareholders electronically to the email ID's registered by them with the depository participant/Company.

Remote e-voting and e-voting during EGM

In compliance with Section 108 of the Companies Act, 2013 ('the Act') read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Secretarial Standards - 2 issued by the Institute of Company Secretaries of India on General Meetings and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing to its Members the facility of remote e-Voting before the EGM and during the EGM in respect of the businesses to be transacted at the EGM and for this purpose, the Company has appointed KFin Technologies Limited ("KFintech") for facilitating voting through electronic means.

Members are requested to go through the Notes set out in EGM Notice and in particular, instructions for joining the EGM, manner of casting vote through Remote e-voting during the EGM and Members participating through VC/OVAM facility shall be counted for the purpose of reckoning the guorum under Section 103 of the Act and note the following:

a. The remote e-Voting facility would be available during the following period:

Commencement of remote e-Voting 02nd July, 2024, Tuesday, at 9:00 A.M. (IST) 04thJuly, 2024, Thursday, at 5:00 P.M. (IST) End of remote e-Voting

The remote e-Voting module shall be disabled by KFintech for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time. b. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company either in physical or in dematerialized mode as on Friday, 21st June, 2024 ('Cut-Off Date'). The

facility of remote e-Voting system shall also be made available during the Meeting and shall be disabled 15 minutes after the conclusion of the Meeting. Members attending the Meeting, who have not cast their vote by remote e-voting prior to Meeting, shall be able to exercise their right during the Meeting. Once the vote on a resolution is cast by the Member, the same shall not be allowed to be changed subsequently. A person whose name is recorded in the Register of Members / Register of Beneficial Owners, as on the Cut-off date, only shall be entitled to avail the facility of remote e-voting before the EGM / e-voting during the EGM. Members who have cast their vote by remote e-Voting prior to the Meeting may also attend the Meeting electronically, but shall not be entitled to vote on such resolution(s) again. c. Any person, who becomes Member of the Company after sending the Notice of the EGM by email and

holding shares as on the cut-off date i.e. 21"June, 2024, may obtain the user ID and password by sending a request at evoting@kfintech.com or investorrelations@moschip.com. However, if a person is already registered with KFinTech for remote e-Voting then existing user ID and password can be used for casting vote. d. A person who is not a member as on the cut-off date should treat the Notice of the EGM for information purposes only.

The Company has appointed M/s B S S & Associates, Practicing Company Secretaries, to act as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

Members who have not registered their email addresses are requested to register their email addresses with respective depository participant(s) and members holding shares in physical form may register their email addresses and mobile number with Company at Investorrelations@moschip.com or with Company's Registrar, KFin Technologies Limited at einward.ris@kfintech.com along with signed scanned copy of the request letter providing the email address, mobile number, self-attested PAN copy and copy of share certificate for registering their email address and receiving the EGM Notice and the-voting instructions.

In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of https://evoting.kfintech.com/(KFintech Website) or contact Mr. V Raghunath, Manager RIS, at evoting@kfintech.com or call KFintech's toll free No. 1-800-309-4001 for any further clarifications.

BY ORDER OF THE BOARD OF DIRECTORS

Place: Hyderabad Date: 12th June, 2024

No. of valid CAFs (including

CS Suresh Bachalakura Company Secretary

Indian varsities ahead of global peers in UN sustainable goal focus

MANU KAUSHIK New Delhi. June 12

INDIAN UNIVERSITIES SEEM to be doing better than their global counterparts when it comes to sustainability. The Times Higher Education's (THE) Impact Rankings 2024 reveals that India has the highest number of universities featured in this year's rankings – 105 – which is 46% higher than last year when just 72 Indian universities made it to the rankings. The ranking, now in its sixth

year, measures universities' contributions to the UN's SDGs (sustainable development goals) and assesses their commitment to sustainability across four broad areas: research, stewardship, outreach and teaching. "They (Indian universities)

are all standing up to be counted on delivering social and economic impact aligned to the UN's SDG. Coupled with this, Indian universities have managed some highly impressive achievements...," said Phil Baty, THE's chief global affairs officer. A record number of 2,152

universities from 125 countries are assessed this year, which is a significant increase on last year where 1,705 universities were ranked, representing a 26% increase. As per the methodol-

Times Higher Education's Impact Rankings 2024

2023 2024 Institution Western Sydney University, Australia 1 2 University of Manchester, UK 5 University of Tasmania, Australia 9 Aalborg University, Denmark 7 RMIT University, Australia 52 Amrita Vishwa Vidyapeetham, India 301-400 101-200 JSS Academy of Higher Education and Research, India 101–200 **101–200** Lovely Professional University, India 301-400 **101-200** Manipal Academy of Higher Education. Shoolini University of Biotechnology and 101-200 **101-200** Management Sciences, India

ogy, the progress of the universities were measured for each of the individual 17 SDGs, and across the goals as a whole. This year, India has one uni-

versity in the overall top 100 with Amrita Vishwa Vidyapeetham coming joint 81st.Plus,there are five universities in the top 200, eight in the top 300 and 11 in the top 400 in the overall category. On the individual SDGs,

Indian universities have done even better. For instance, Mysuru-based JSS Academy of Higher Education and Research has topped the rankings in good health and well-SDG (clean water and sanita-

tion), Chennai-based Saveetha Institute of Medical and Technical Sciences has ranked 2nd. Similarly, universities like Shoolini University of Biotechnology and Management Sciences, Amrita Vishwa Vidyapeetham, and KIIT University have performed well in SDG-based rankings.

The rankings highlights that Punjab-based Lovely Professional University is the stand-out university in the country in the individual SDGs coming highest in four of them: decent work and economic growth, sustainable cities and communities, responsible conbeing (an SDG). In another sumption and production, and life on land.

Orders on bank a/cs of Bihar varsities revoked

THE EDUCATION DEPARTMENT in Bihar on Wednesday withdrew its controversial orders freezing bank accounts of most of the state universities and withholding salaries of vicechancellors and other officials for failure to comply with its directions.

The department's move came in the backdrop of recent Patna High Court orders in this regard.

In a missive to VCs of all state-run universities on Wednesday, Baidya Nath Yadav, secre-

No. of Equity Shares accepted and allotted

tary (education department), said, "The department has decided to withdraw its earlier orders of freezing accounts of various state-run universities ... following the recent orders of the Patna High Court.

The high court last month directed the department to take 'no coercive action' against state universities and its officials till further order while directing that withholding salary of officials and freezing accounts of varsities 'be kept in abeyance'.

This is only an advertisement for information purposes and not for publication, distribution or release directly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated April 15, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



TIL LIMITED

Our Company was originally incorporated on May 10, 1974 under the Companies Act, 1956 as Spundish Engineers Private Limited with the Registrar of Companies, Maharashtra at Mumbai. Further, pursuant to a scheme or arrangement, Tractors India Limited was amalgamated with our Company and the name of our Company was subsequently changed to TIL Limited and a fresh certificate of incorporation was issued on October 4, 1985 by the Registrar of Companies, Maharashtra at Mumbai, The Registered Office our Company was shifted from Maharashtra to West Bengal pursuant to a special resolution of our Shareholders and confirmed by way of an order of the Company Law Board dated September 6, 1986 and our Company received a certificate of registration of the order of the court confirming transfer of the office from Maharashtra to West Bengal dated January 6, 1987. For details of change in name and registered office of our Company, see "General Information" on page 36 of the Letter of Offer. Registered Office: 1, Taratolla Road, Garden Reach, Kolkata 700 024, West Bengal, India; Telephone: +91 33 2469 3732 -36

Contact Person: Sekhar Bhattacharjee, Company Secretary and Compliance Officer; Email: secretarial.department@tilindia.com; Website: www.tilindia.in; Corporate Identity Number: L74999WB1974PLC041725

OUR PROMOTERS: INDOCREST DEFENCE SOLUTIONS PRIVATE LIMITED

PURSUANT TO A RESOLUTION OF OUR BOARD DATED MAY 20, 2024, AN APPLICATION FOR RECLASSIFICATION OF SUMIT MAZUMDER, MANJU MAZUMDER AND OTHER ENTITIES FORMING PART OF OUR PROMOTER GROUP WAS MADE TO STOCK EXCHANGES UNDER REGULATION 31A OF THE LISTING REGULATIONS. THE STOCK EXCHANGES HAVE, PURSUANT TO LETTERS DATED JUNE 4, 2024, GRANTED APPROVAL FOR RECLASSIFICATION OF THESE ERSTWHILE PROMOTERS AS PUBLIC SHAREHOLDERS OF OUR COMPANY, CONSEQUENTLY, WITH EFFECT FROM JUNE 4, 2024, OUR SOLE PROMOTER IS INDOCREST DEFENCE SOLUTIONS PRIVATE LIMITED.

ISSUE OF 4,90,75,199 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹10 EACH ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT OF ₹4,907.52 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 28 RIGHTS EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, MARCH 22, 2024. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 287 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on April 26, 2024 and closed on May 10, 2024 and the last date for On Market Renunciation of Rights Entitlements was May 6, 2024. Out of the total 4,022 Applications for 10,06,27,351 Rights Equity Shares, 629 Applications for 10,73,350 Rights Equity Shares were rejected due to technical rejections as disclosed in the Letter of Offer. The total number of valid Applications received were 3,393 for 9,95,74,001 Rights Equity Shares, which was 202.90% of the Issue size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on May 16,2024 by the Company in consultation with National Stock Exchange of India Limited ("NSE"). the Designated Stock Exchange, and the Registrar to the Issue. The Rights Issue Committee has at its meeting held on May 17, 2024, approved the allotment of 4,90,75,199 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for allotment. In the Issue, Nil Rights Equity Shares have been kept in abeyance. The breakup of valid applications received through ASBA (after technical rejections) is given below:

ASBA applications) received	and allotted against Entitlement (A) against	against Additional applied (B)	accepted and allotted (A+B)	
	Number	Number	Number	Number
Non Renouncees	2,543	4,59,62,953	16,72,641	4,76,35,594
Renouncees	850	14,39,605	0	14,39,605
Total	3,393	4,74,02,558	16,72,641	4,90,75,199

No. of Equity Shares accepted

Number Number Value (Rs.) Number Value (Rs.) 77.80% 93.71% 4,76,35,594 97.07% Non Renouncees 3,129 9,43,19,064 94,31,90,640.00 47,63,55,940.00 22.20% 6.29% 2.93% Renouncees 63,28,287 6,32,82,870.00 14,39,605 1,43,96,050.00 4.022 100.00% 100.00% 49,07,51,990.00 100.00% Total 10.06.47.351 1,00,64,73,510.00 4,90,75,199 Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the Allottees, as applicable, has been completed on June 6, 2024. The instructions for unblocking of funds in case of ASBA Applications were issued to

SCSBs on May 16, 2024. The listing applications were filed with both the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on May 18, 2024. The Company received the listing approvals from both the BSE and NSE on May 21, 2024 and June 4, 2024 respectively. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 6, 2024. For further details, see "Terms of the Issue - Allotment Advice / Unblocking of ASBAAccounts" on page 310 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading in the Rights Equity Shares commenced with effect from June 12, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 5, 2024. DISCLAIMER CLAUSE OF SEBI: Submission of Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in

"Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 282 of the Letter of Offer,

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 283 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Full text of the Disclaimer Clause of NSE on page 283 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

> For TIL LIMITED On behalf of the Board of Directors

Total Equity Shares

Place: Kolkata, West Bengal Date : June 12, 2024

Category

Sekhar Bhattacharjee Company Secretary and Compliance Officer TIL LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated April 15, 2024 with BSE, NSE (the designated stock exchange) and SEBI. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited at www.bseindia.com, the website of the Company at www.tillindia.in and website of the Registrar at www.linkintime.co.in. Investors should note that

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under Securities Act and may not be offered, sold, resold or otherwise transferred within the United States, except pursuant to a an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Rights Entitlements and the Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in *offshore transactions" as defined in and in reliance on Regulation S under the Securities Act. The offering to which the Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or the Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Documents and the Application Form should not be forwarded to or transmitted in or into the United States at any time.

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investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 16 of the LOF.