

TIL Limited

CIN : L74999WB1974PLC041725
Registered Office:
1, Taratolla Road, Garden Reach
Kolkata-700 024
Ph : 6633-2000, 6633-2845
Fax : 2469-3731/2143
Website : www.tilindia.in

24th January, 2024

The Manager,
Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block - G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400 051

The Secretary,
Listing Department
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai 400001.

Stock Code: TIL

Scrip Code: 505196

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) in relation to allotment of equity shares on preferential basis

In furtherance to our intimation pursuant to Regulation 30 of the SEBI Listing Regulations *vide* letter dated 26th November, 2022 and intimation pursuant to Regulation 30 of SEBI Listing Regulations *vide* letter dated 20th January, 2024 regarding the approval of issuance and allotment of equity shares through Preferential Issue on Private Placement basis, this is to inform you that the Board of Directors of TIL Limited ("the Company") at its meeting held today, i.e., 24th January, 2024 has approved the allotment of 74,96,592 equity shares ("Shares") of face value of ₹ 10/- (Indian Rupees Ten only) at a premium of INR 82.40 each on preferential basis to Indocrest Defence Solutions Private Limited.

The Shares so allotted shall rank *pari-passu*, in all respects, with the existing equity shares of the Company. The Company has received in-principle approval from the Stock Exchanges, viz. National Stock Exchange of India Limited and BSE Limited, for issuance of the aforesaid Shares on a preferential basis.

Post allotment, the issued and fully paid-up equity share capital of the Company stands increased to 1,75,26,857 equity shares of ₹ 10/- each. Indocrest Defence Solutions Private Limited will be classified as a promoter of the Company pursuant to such preferential issue.

Please note that the Board meeting had commenced at 2 p.m. and concluded at 3.15 p.m.

Thanking you,

Yours faithfully,

For TIL LIMITED


SEKHAR BHATTACHARJEE
COMPANY SECRETARY

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Dear Sir/Madam,

Re: Disclosure of Material Events specified under Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR')

In continuation to our letter dated 20th January, 2024 pursuant to Regulation 30 read with Part A to Schedule III to SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September, 09, 2015, we hereby disclose the following additional information:

APPROVAL OF THE ISSUANCE AND ALLOTMENT OF EQUITY SHARES THROUGH PREFERENTIAL ISSUE ON PRIVATE PLACEMENT BASIS

Additional disclosure with respect to the private placement of shares of the Company issued under Sections 23, 42, 62 etc. of the Companies Act, 2013 read with Regulation 164A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended are as under:

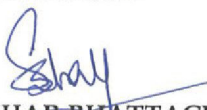
1. **Type of securities proposed to be issued-** Equity shares
2. **Type of issuance-** Preferential Allotment
3. **Total number of securities proposed to be issued-** 74,96,592 equity shares
4. **In case of preferential issue additional disclosures are as follows:**
 - (i) **Names of the Investor(s) -** Indocrest Defence Solutions Private Limited
 - (ii) **Post allotment of securities:**
 - a) **Outcome of subscription-** Issue of 74,96,592 equity shares of face value of INR 10 (Rupees Ten) per share
 - b) **Issue price/allotted price-** Rs. 92.40 per share
 - c) **Number of investors -** 1 (One)
 - (iii) **In case of convertibles -** Not applicable

Kindly take the above in your records.

Thanking you,

Yours faithfully

For TIL Limited



SEKHAR BHATTACHARJEE
COMPANY SECRETARY